

Kick off 2025 with an investment in your financial wellness.













Learning is one of Pinnacle’s core values. As part of our commitment to clients and the communities we serve, we offer financial education workshops and classes for ongoing learning opportunities. The goal of this series is to provide a safe and comfortable space to learn about 12 essential consumer financial topics that contribute to much of our overall financial wellbeing.

Financial wellness topics will be offered for one hour over Zoom at 11:00 a.m. CST every other week starting January 15.

[Register Here](#) for all the sessions and attend what you are interested in and available for



Scan to Register!

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|  MONEY MINDSETS
The Importance of Finding Your Why
<i>Jan. 15</i> |  A BUDGET THAT WORKS
Keys to Intentional Spending
<i>Jan. 29</i> |  GIVE YOURSELF A RAISE
A Penny Saved is a Penny Earned
<i>Feb. 12</i> |
|  USING CREDIT WISELY
Tips for Managing Your Credit
<i>Feb. 26</i> |  AUTOMOBILE ADVICE
Buying or Selling a Vehicle
<i>March 12</i> |  HOMEBUYING HACKS
The Process of Buying a Home
<i>March 26</i> |
|  INSURANCE NEEDS
Insuring What Matters
<i>April 9</i> |  INVESTING INSIGHTS
Opportunities to Build Wealth
<i>April 23</i> |  TAXABLE TOPICS
Big Picture Considerations
<i>May 7</i> |
|  RETIREMENT RADAR
Plan for What's Ahead
<i>May 21</i> |  ESTATE PLANNING
Leaving Your Legacy
<i>June 4</i> |  INFORMATION SECURITY
Keeping Your Data Safe
<i>June 18</i> |